

We specialize in recurring revenue models that broadly present themselves across software and services markets. Our strategy focuses on investing in mission critical value propositions, fragmented markets, with opportunities to grow both organically and through M&A.

• \$15B+ in AUM • 9 flagship funds • 300+ deals completed since 2021

Software - Portfolio

We invest in B2B vertical SaaS and software-enabled data businesses generating between \$3 – 100m ARR.



Software-enabled data platform that acquires vertical data businesses that have proprietary data embedded in a workflow.



Proptech software that helps real estate agents with lead generation and conversion.



Group of software companies spanning the human services sectors.



Short-term rental (STR) data business that provides comprehensive insights and analytics.

**Evergreen Financial
Technology Group (EFTG)**

Software businesses focused on credit unions and community banks.



Enterprise software for retail operations.



Software that helps lenders and real estate agents deliver financial insights to potential and current clients.



K-12 clinical assessment and related intervention content providers.



Software-enabled data business that provides data and tools for corporate ESG programs.



K-12 online tutoring platform with tutoring-related products or digital student support offerings.



Software that provides a suite of accounting and fundraising tools for nonprofit organizations.



Group of hospitality software companies focused on optimizing hotel operations.



Enterprise software for broadband and utility companies.



Online platform that connects advice-seekers with coaches and advisors.



K-12 supplemental literacy curriculum, assessments and professional development.

Repeat Services – Portfolio

We invest in services businesses in large fragmented markets with predictable revenue streams.



National platform of local HVAC, plumbing, and electrical brands.



One-stop-shop solutions for both interior and exterior facilities maintenance.



Group of engineering services and infrastructure consulting businesses.



Tree care services platform serving residential customers.



ERP partners that resell licenses and provide ongoing services and add-on software solutions.



Group of businesses in the household employment and home care solutions industry.



Exterior residential services platform focused on residential roofing including re-roof and repairs.



Commercial landscaping with a majority of services in maintenance and enhancements. Leader in TX, CO, AZ and FL.



Revenue cycle management services and technology solutions to practices and facilities across nearly all healthcare specialties.



Water services businesses focused on the groundwater industry.

Managed IT Service Providers

Group of 65+ leading managed IT services providers.



Omni-channel pet consumer platform focused on delivering high-quality, natural pet products.



Commercial HVAC/R & Plumbing with over 15 partnerships since 2020.



Providers of professional education services including online training, instructor-led training and professional certification.

Coming Soon – Access Security

Access security business specializing in gates, overhead doors, parking access, CCTV, and access control.



Accounting services platform specializing in tax, CAAS, attest and advisory work.



Businesses serving the intelligence community.

The selected portfolio companies listed are not necessarily representative of all past or current investments but were selected to illustrate our industry focus. They were not selected for inclusion on the basis of performance. The reader should not assume that investment in any securities of such issuer has been or will be profitable.